

M/s. JIGNA SHETH & ASSOCIATES

CHARTERED ACCOUNTANT

404/405, IMPERIAL PLAZA, DR.K.B.HEGDEWAR MARG, OFF LINKING ROAD, BANDRA (W),
MUMBAI – 400050

Limited Review Report

The Board of Directors
SHRI KALYAN HOLDINGS LIMITED
Jaipur

INTRODUCTION

We have reviewed the accompanying statement of un-audited financial results of **Shri Kalyan Holdings Limited** ('The Company') for the quarter ended 30th June, 2018 (the 'statement'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (specified under Section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR JIGNA SHETH & ASSOCIATES
Chartered Accountants




Jigna Sheth
Proprietor
Membership No.: 148236

Place: Mumbai
Date: 10th August 2018

**Shri Kalyan Holdings Limited**

CIN: L67120RJ1993PLC061489

Registered Office : B-19, Lal Bahadur Nagar Malviya Nagar Jaipur-302017 (Rajasthan)

Tel. No & Fax. : 0141-4034062, 0141-2554270

E-mail : shrikalyan25@hotmail.com Website : www.shrikalyan.com

(Rs. in Lakhs)

Part - I**Statement of Unaudited Financial Results for the Quarter ended 30th June, 2018**

S.No.	Particulars	Quarter Ended			Year Ended
		30.06.2018 Unaudited	31.03.2018 Audited	30.06.2017 Unaudited	31.03.2018 Audited
	Revenue				
1	Revenue from Operations	179.03	228.05	222.61	926.09
2	Other Income	0.00	0.00	0.00	0.00
3	Total Revenue (1+2)	179.03	228.05	222.61	926.09
4	Expenses				
	a) Cost of material consumed	0.00	0.00	0.00	0.00
	b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	9.87	0.00	0.48	0.48
	d) Employee benefits expense	6.79	6.73	7.22	29.62
	e) Finance costs	121.35	182.72	168.52	712.77
	f) Depreciation and amortisation expense	5.24	5.49	5.05	21.51
	g) Other expenses	14.95	11.92	9.20	37.29
	Total Expenses	158.20	206.85	190.47	801.68
5	Profit/(Loss) before exceptional and extraordinary items and tax (3-4)	20.83	21.20	32.14	124.41
6	Exceptional Items	0.00	0.00	0.00	0.00
7	Profit/(Loss) before extraordinary items and tax (5-6)	20.83	21.20	32.14	124.41
8	Extraordinary Items	0.00	0.00	0.00	0.00
9	Profit before tax (7-8)	20.83	21.20	32.14	124.41
10	Tax Expenses				
	Current Tax	0.00	0.00	0.00	0.00
	Deferred Tax	0.00	-3.27	0.00	-3.27
11	Profit/(Loss) from continuing operations (9-10)	20.83	24.47	32.14	127.68
12	Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00
13	Tax Expenses of discontinuing operations	0.00	0.00	0.00	0.00
14	Profit/(Loss) from discontinuing operations (after tax) (12-13)	0.00	0.00	0.00	0.00
15	Profit/(Loss) for the period (11+14)	20.83	24.47	32.14	127.68
16	Paid Up Equity Share Capital (Face Value of Rs. 10/- per share)	997.45	997.45	997.45	997.45
17	Reserves Excluding Revaluation Reserves	0.00	0.00	0.00	-137.99
18	Earning per Share (not annualised)				
	a) Basic	0.21	0.25	0.32	1.28
	b) Diluted	0.21	0.25	0.32	1.28



Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results					
(Rs. In Lakhs)					
S.No.	Particulars	Quarter Ended			Year Ended
		30.06.2018 Unaudited	31.03.2018 Audited	30.06.2017 Unaudited	31.03.2018 Audited
1	Segment Revenue	165.43	229.70	221.62	910.89
	Financing Activity	13.60	-1.65	0.99	15.20
	Investment & Trading of Securities				
	Total	179.03	228.05	222.61	926.09
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net sales/Income From Operations	179.03	228.05	222.61	926.09
2	Segment Results	49.11	47.89	54.27	202.41
	Financing Activity	3.70	-1.70	0.48	14.59
	Investment & Trading of Securities				
	Total	52.81	46.18	54.75	217.01
Less	Un-allocable			22.61	92.60
	Total Profit Before Tax	20.83	21.20	32.14	124.41
3	Capital Employed (Segment Assets-Segment Liabilities)				
	Segment Assets				
	Financing Activity	5597.22	5563.47	5323.42	5563.47
	Investment & Trading of Securities	27.37	37.24	37.24	37.24
	Unallocated	327.96	304.18	237.69	304.18
		5952.56	5904.89	5598.35	5904.89
	Segment Liabilities				
	Financing Activity	4602.41	5000.73	4736.78	5000.73
	Investment & Trading of Securities	0.00	0.00	0.00	0.00
	Unallocated	489.37	43.38	125.91	43.38
		5091.77	5044.11	4862.69	5044.11
	Capital Employed	860.78	860.78	735.66	860.78

Notes :

- (i) The above results have been reviewed by the audit committee and thereafter approved by the Board of Directors at their respective meetings held on 10th August, 2018.
- (ii) The figures for the quarter ended 30th June, 2018 was subjected to "Limited Review" by statutory Auditors of the Company. The review report of the Statutory Auditors is being filed with the BSE Ltd. and is also available on the Company's website i.e. www.shikalyan.com.
- (iii) The EPS has been computed in accordance with the Accounting Standard (AS-20).
- (iv) Previous year/period figures have been regrouped, rearranged and re-classified, wherever considered necessary, to make them comparable.

Place : Jaipur
Date : 10.08.2018

For Shri Kalyan Holdings Limited

Ravindra Kumar Jain
Chairman cum Whole Time Director
DIN:00168151

